

Environmental assessment using landscape analysis methodology: the case of the Jundiaí Mirim river basin, Southeast Brazil

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Abstract

Environmental damage and impacts from anthropogenic activities has led to the need for methodological development for its evaluation to subsidize environmental and human health management models. In this context, landscape analysis is a technique that incorporates a set of methods and procedures for understanding and explaining the structure, properties, indexes and parameters influenced by the occupation and use of the land. The main goal of this research was to present an environmental assessment methodology to represent the landscape, in simplified form, in order to identify environmental damage and impacts, to establish criteria and to propose management models for the Jundiaí Mirim river basin, São Paulo state, Brazil. This approach integrates fundamental methodological procedures through compartmentation, stratification, highlighted elements, characterization and evaluation of the landscape, considering physical, biotic and anthropogenic indicators. The results show its potential for educational, research and extension proposals because of its simple and expeditious character. Therefore it was possible to obtain a landscape efficiency index, clear and objective, that promoted the understanding of the landscape. As guidelines for the river basin management we highlighted soil conservation plans, solid waste management and sanitation in urban areas, and land use planning to protect the supply reservoir of Jundiaí city.

Keywords: environmental impact, environmental management, planning.



1 Introduction

The consequences of human activities on natural resources, human health, economy, political and social relations demand for methodologies that assess in an integrated way the impacts and damages of these activities.

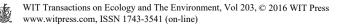
In this context the landscape appears as an object of study and analysis, because it is a reflection of a series of anthropogenic pressures such as: housing and settlements, agricultural use; roads and other communication and transport structures, areas for recreation and habitat fragmentation (Antrop [1]). The same author highlights its holistic character, perceivable and dynamic that can subsidize management policies that prioritize the preservation and conservation of historic values, environmental, cultural and social landscape.

Such intrinsic characteristics led to the creation of the European Landscape Convention (ELC), whose scope is to promote landscape protection, its management and planning, and to organise European co-operation on landscape issues (Council of Europe [2]). One of the ELC documents was the European Treaties Series No. 176 which proposes in Chapter 2 (National measures), Article 6 (Specific measures), item B (Training and education) the training for specialists in landscape appraisal and operations; multidisciplinary training programmes for professionals and associations addressing landscape policy, protection, management and planning; in addition to school and University courses addressing issues related to protection, management and planning of the landscape (Council of Europe [2]).

Even though concrete policies actions to disclose the importance of landscape studies, one of the barriers for better dissemination of landscape analysis approach refers to the definitions and interpretations of the "landscape" concept itself, as indicated in a study performed with consultants and professionals in Sweden by Antonson and Akerskog [3].

Antrop [1] conceptually distinguishes "landscape" and "land", in which the first refers to our perceivable environment and is considered a common cultural commodity, while land refers to a certain well-bordered territory, in most cases organized and maintained by its owner. European Landscape Convention (ELC) also relates landscape to an area perceived by people, whose character is the result of the action and interaction of natural and/or human factors (Council of Europe [2]). These settings point to the importance of environmental perception which makes the public participation an important aspect considered in European legislation on issues related to landscape analysis (Antonson and Akerskog [3]).

The analysis of the landscape has been adopted by different authors for the evaluation of the of the anthropic activities impacts, as the urbanization (Frondoni *et al.* [4], Malcok *et al.* [5]), intensification of agricultural production (Malavasi *et al.* [6]), in the process of planning or design of new roads (Antonson and Akerskog [3]), in the evaluation of forest fragments of a river basin (Marques [7]), in its influence on ecosystem services (Hou *et al.* [8]), in the selection of sites for aquaculture (Falconer *et al.* [9]), in relation to the relief (Wieland *et al.* [10]) or in studies on biodiversity and environmental perception (Gyllin and Grahn [11]).



In these studies, the methodological approaches to landscape analysis also differ, but there is a predominance of the use of geotechnologies, as geographical information system (GIS), and photographs or images (Falconer *et al.* [9], Malavasi *et al.* [6], Frondoni *et al.* [4], Gyllin and Grahn [11], Marques [7], Wieland *et al.* [10]), supplemented with field visual observations and questionnaires (Gyllin and Grahn [11], Marques [7], Malcok *et al.* [5]).

An approach that has been structured for the evaluation of the landscape is named IAC Methodology (IAC-Meth) in reference to the acronym of the Agronomic Institute (IAC), an institution in which researchers initially made their proposal and presented by Peche Filho *et al.* [12]. Subsequently, the Institute of Science and Technology of Sorocaba in partnership with IAC has been developing the verbalization, ways of analysis and graphical representation of the results, and the application for pedagogical proposals both in undergraduate education as post-graduation (Marques [7], França *et al.* [13], Bressane *et al.* [14], Ribeiro *et al.* [15]).

The present study aimed to present a methodological proposal for environmental quality assessment based on landscape analysis, applied to the case study of Jundiaí Mirim river basin, in Southeast Brazil.

2 Study area

The Jundiaí-Mirim river basin (JMRB) is located between latitudes 23° 00 ' and 23° 30 ' South and longitudes 46° 30' and 47° 15' West (Fengler *et al.* [16]). This basin is inserted in the Piracicaba, Capivari and Jundiaí watershed (PCJ), an important economic region (industrial and producer of sugar cane) of São Paulo state, but that faces problems of water scarcity and pollution (Medeiros *et al.* [17]).

JMRB area reaches 11,750 ha, of which 55% corresponds to the municipality of Jundiai, 36.6% to the municipality of Jarinu and 8.4% to the municipality of Campo Limpo Paulista, all inserted in the State of São Paulo, Southeast Brazil. These municipalities have around 505,000 inhabitants, of whom 80% live in Jundiaí city (IBGE [18]). It is occupied mostly by pastures, reforestation and allotments. However, urban sprawl in this basin has increased the pressure over the agricultural area and forest fragments (Freitas *et al.* [19], Fengler *et al.* [16]), still leading to a picture of water resources pollution (Beghelli *et al.* [20]). In 1960s it was necessary to transpose the Atibaia river waters to the Jundiaí Mirim river, in order to meet the growing water demand of the Jundiaí city.

3 Material and methods

In the first step of the methodological proposal we searched for databases, publications, institutions and consultants who had knowledge on the local environmental reality, for a first understanding of the environmental context and the definition of the landscape analysis scope.

Based on this search it was identified that the river basin is the water producer area that supplies the Jundiaí city; that the scarcity of hydric resources in the



region led to the water transfer from Atibaia river that complements the outflow of Jundiaí Mirim river; that there was a strong on-going urbanization in the basin and that it has placed at risk the capacity to produce water. These considerations led to the definition of a scope in which the analysis of the landscape was focused on the definition of guidelines for environmental management of the JMRB, considering its function of water producer.

On the second step we performed an exploratory visit in the study area to get impressions to direct the environmental assessments to be carried out.

After the previous recognition of the working area we defined a sampling plan, which had as objective to identify strategical sites for the performance of the environmental evaluations in the river basin. We used, at that time, resources for the characterization of the geographical space on a systemic way such as satellite images, topographical charts, maps of soil use and occupation, photographs of the site and/or other sources of information.

In the exploratory visit it was observed that the headwater regions of the river basin presented more preserved rural characteristics and forest fragments. The middle regions of the micro-basin were in a transition area between rural and urban environment, highlighting the real estate speculation. In the lowest region are located the water reservoirs that supply the city of Jundiaí; this region presented more urbanized scenarios, but it was possible to notice that the agricultural characteristics were still present.

Therefore, it was possible to establish 6 sampling points for the collection of information in the area, taking into account particularly the proximity to forest fragments and the main river of the river basin (Figure 1).

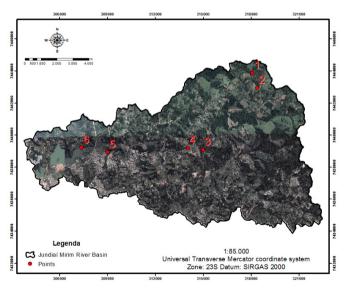
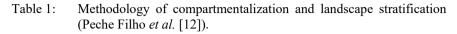
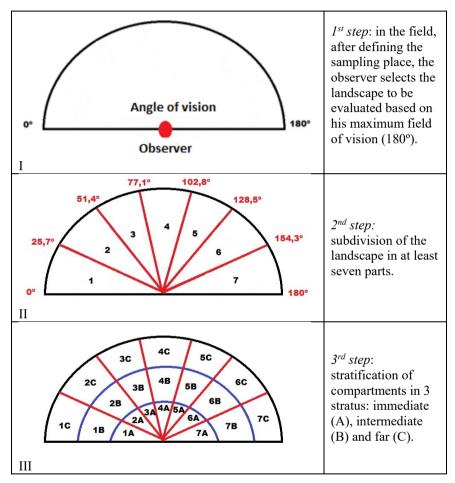


Figure 1: Roadmap to collect information in the field.



New visits to the field occurred in September of 2014, in the points defined by the sampling plan. In each point previously selected, we made a simplified graphical representation of the landscape (Table 1), which composes IAC-Meth for landscape analysis, proposed by Peche Filho *et al.* [12].





The application of IAC-Meth consisted of an analysis performed by an appraiser who positioned himself in a strategic place, where his vision ranged an angle of 180° (Table 1 – I). Later this landscape, defined by the angle of view, was segmented in seven compartments (Table 1 – II). After that it was divided in three stratus in the horizon (immediate, intermediate and far) (Table 1 – III), making possible twenty-one units of landscape analysis for evaluation.

The graphic representation of the landscape in compartments and stratus allowed listing at least three highlights per strata: the first one related to the physical environment, the second to the biotic environment and the third to the anthropic environment, according to the following definition (Marques [7]):

a) *Physical environment*: related to the dynamics between the ground, water and climate. Its interactions are essential factors to determine the environmental quality of the landscape.

b) *Biotic environment*: it includes all the relations and observations that involve flora and fauna, the areas of permanent preservation, legal reserve and forest fragments.

c) Anthropic environment: determined by the interaction of the human activities with the landscape, its environmental impacts, positive or negative, such as the presence of building, roads, cattle and agricultural activities, soil occupation, etc.

From these definitions (physical, biotic and anthropic environment) we extracted highlighted elements that composed the space pattern of the landscape. It must be emphasized that this analysis was based on the perception of the appraiser on the environmental impacts and damages observed, in a way to translate qualitatively what was visualized in the area in question. After the definition of the object of study (river basin) and of the highlighted elements in the landscape it was possible to initiate the stage of field evaluation.

We considered grades based on semantic differential to analyse the physical, biotic and anthropic environment varying from 1 to 5. In this way, minimum grade 1 corresponded to the greatest perceptions of disturbance in the landscape, while the maximum grade of 5, for perceptions of lesser disturbance and more preservation of the landscape. The processing of the grades made possible to establish an index of landscape environmental efficiency named LEI (landscape efficiency index), determined by the following equation:

$$LEI = \frac{\sum_{i=1}^{n} x_i}{\sum_{i=1}^{n} y_i} *100$$
 (1)

where *LEI* corresponds to the landscape efficiency index (%); *n* the number of landscape highlighted elements analyzed for all sampling points; x_i corresponds to the grade gotten in the evaluation process (dimensionless); y_i corresponds to the maximum grade in the evaluation scale (dimensionless).

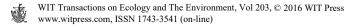
4 Results and discussion

The present study aimed to understand how the effects of water transfer and soil use and occupation affect the environmental dynamics of the river basin, emphasizing its negative environmental impacts and damages. Table 2 presents the highlighted elements used to evaluate the physical, biotic and anthropic environments for management purposes of the Jundiaí Mirim river basin.



Highlighted elements	Description				
	Physical environment				
Erosive process Evidence of laminar erosion, grooves, ravines and					
	gullies. Presence of margin undermining.				
Deposition of	Accumulation of sediments transported from the highest				
sediments	regions of the river basin.				
Surface sealing	Reduction of infiltration by the accumulation of fine				
Sarrass staring	ground particles on the surface.				
Risk of runoff					
	to geomorphology.				
Fire risk	Fire potential of anthropic origin in forest fragments.				
Biotic environment					
Plant diversity	Presence of different tree species and native shrubs in				
	the landscape.				
Plant density	Fragment tree vegetable composition, combined with				
5	vegetable diversity.				
Indications of natural					
regeneration					
Biological	Presence of exotic and aggressive species such as				
contamination	Leucaena leucocephala, Brachiaria sp., Typha				
	domingensis, Melia azedarac.				
Land cover	Ground area covered with vegetation				
Presence of fauna	Presence or evidence of insects, birds and/or mammals.				
	Anthropic environment				
Land occupation	Regarding the human activities installed at the micro-				
	basin: agriculture, urban environment, mining, industry.				
Potential of diffuse	Difficult pollutant loads to be detected, factors as				
load	topography and inadequate occupation are related to				
	potential diffuse load generation.				
Soil conservation	Presence of soil conservation practices such as terraces,				
practices					
Vehicle traffic	Intensity of vehicular traffic in the region.				
Condition of the roads	Quality of the roads, presence of erosion processes and				
	generation of diffuse loads.				
Risk of accidents	Road conditions causing risk of accidents, significant				
	impacts to the environment and human life.				
Contamination	Potential risk of environmental contamination by				
hazards	anthropogenic activities				
Solid waste	Solid waste The presence of solid waste deposited in inappropriate				
	locations				
Border impact	Pressure on the surroundings of forest fragments and on				
	natural environment by anthropic occupation.				

 Table 2:
 Highlighted elements to evaluate the physical, biotic and anthropic environments.



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The anthropic environment presented a bigger number of highlighted elements (Table 3), with values associated to the negative environmental conditions. Such results are explained by the non-conservationist practices of agricultural management, bad conditions of roads, amount of rubble and other types of solid waste.

Ensinement	Landscape highlighted	Sampling points					
Environment	elements	1	2	3	4	5	6
Physical	Erosive process	1	1	3	2	2	3
	Deposition of sediments	1	1	1	1	1	2
	Surface sealing	1	2	1	2	1	3
	Risk of runoff	1	1	1	1	1	1
	Fire risk	3	3	3	3	3	1
Biotic	Plant diversity	4	4	2	2	3	3
	Plant density	3	4	2	3	3	2
	Indications of natural	3	2	2	1	3	1
	regeneration						
	Biological contamination	2	1	2	1	1	1
	Land cover	3	3	1	2	2	3
	Presence of fauna	3	3	3	2	2	2
Anthropic	Land occupation	1	2	1	1	1	2
	Potential of diffuse load	1	1	1	1	1	1
	Soil conservation practices	1	1	1	1	1	1
	Vehicle traffic	3	2	1	3	1	1
	Condition of the roads	1	1	2	2	1	3
	Risk of accidents	1	1	1	3	1	1
	Contamination hazards	1	1	1	1	1	1
	Solid waste	2	3	1	1	1	2
	Border impact	1	1	1	1	1	1
Results	LEI (%)	37	38	31	34	31	35
	Physical LEI (%)	28	32	36	36	32	40
	Biotic LEI (%)	60	57	40	37	47	40
	Anthropic LEI (%)	27	29	22	31	20	29

The landscape efficiency index varied from 31% to 38%, reaching an average of 34.3% for Jundiai Mirim river basin. This range shows a critical level of environmental vulnerability according to the classification of Marques [7].

The best LEI performance was observed at the higher altitude region of the river basin (sites 1 and 2), where the rural landscape prevails.

LEI performance reduced with the increasing pressure from urban areas. The site corresponding to water transfer (point 1) had the worst grades related to physical environment, because of a large area of eucalyptus planted downhill without any conservationist soil management (Figure 2(a)).





Figure 2: Landscape images from Jundiaí Mirim river basin: (a) eucalyptus planted downhill in the rural area (point 1); (b) diffuse garbage released beside the road, in the urbanized area (point 5).

On the other hand, the diversity of vegetation and the ground cover led to the biggest observed landscape efficiency (60%), considering all the evaluated areas. This performance raised the average LEI to 37% (point 1), the second highest among the evaluated sites.

The biggest LEI was also observed in JMRB rural areas (point 2), and reached 38%. However this value should still be considered as an indicator of critical vulnerability, because in this area were identified sources of contamination by improper disposal of pesticide packaging and removal of riparian vegetation.

In the biotic environment the effect of urbanization was visible in the landscape by the suppression of vegetated areas, and especially the introduction of exotic species. Considering the anthropic environment, we observed the lowest LEI in the most urbanized area (point 5), highlighting the diffuse garbage (Figure 1(b)), the poor road conditions, the risk of accidents and pollution potential by sewage release. The increase of Jundiaí Mirim river flow, due to water transfer, has caused margin undermining, especially in the most urbanized areas of the river basin. These results allowed us to propose environmental management programs for each evaluated environmental dimension (physical, biotic and anthropogenic), which are priorities for the Jundiai Mirim river basin (Table 4)

5 Conclusions

IAC methodology presents applicability in several situations; therefore the highlighted elements depend on the scope of landscape analysis. Field works and analyses were carried out with few resources, accessible to public managers or other social sectors, such as photographs, satellite images and secondary data. The methodological proposal pointed out the high pressure caused by the urbanization process, highlighting water transfer, waste disposal and suppression



of riparian area, showing the need of public policies for the improvement of the environmental conditions in Jundiaí Mirim river basin.

Environment	Programs of environmental management
Physic	Soil conservation
	Water quality monitoring
	Sanitation
Biotic	Land reclamation
	Recovery of riparian area
	Introducing native vegetative species
Anthropic	Urban planning
	Waste management
	Road maintenance
	Environmental education
	Protection of the reservoirs border area

 Table 4:
 Programs for landscape management in Jundiaí Mirim river basin.

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